

Advanced Workshop:

Asset Protection (Doing it Legally)

You can use trusts and even offshore structures to stave off attacks and still comply with ATO rules.

Asset protection adopts advanced estate planning and business succession planning techniques. It puts your assets beyond the reach of predatory creditors, business partners, spouses and in-laws.

We look at the special needs of professionals such as doctors and sole proprietors with plant and equipment and intellectual property.

Your employees, spouse and business partners can bring you down. We show you how to stop this.

How do I:

1. remain legal and transparent for the Australian Taxation Office?
2. stop my mistress from challenging my estate?
3. protect my assets from my daughter-in-law?
4. help my daughter buy a house with her husband but get it all back if their marriage doesn't work?
5. escape litigation charges and going to court? Avoiding the predator plaintiffs.
6. build a wall between **risky/worthless** business assets (e.g. employees, advice, risk) and **passive/valuable** business assets (e.g. business name, goodwill, client base, property, cash flow, cash)?

"This course is designed for Accountants, Financial Planners and Lawyers who are already skilled in Estate Planning, Tax or Business Succession Planning. This opens up a new area of practice and profit source." – Brett Davies



CIVIC LEGAL

Seminar Information

Date: Wednesday, 6 April 2011

Time: 10:00 am - 12:00 pm

Venue: Athenaeum Club, 87 Collins Street, Melbourne

Presenter

Brett Davies

FTIA, B Juris, LLB, LLM, BA(Hons),
DipEd, MBA

Civic Legal

(Formerly Brett Davies Lawyers)



Hands on and practical, Brett is a Principal at Civic Legal. He has over 21 years experience in the specialised fields of Tax, Superannuation and Estate Planning. Brett is a highly sought after lecturer and author for various bodies in the financial services industry.

Brett provides practical guidance on the latest opportunities for Asset Protection and the strategic applications for Accountants and Advisers.

Where is Brett Davies Lawyers?

On 1 February 2011, Brett Davies Lawyers purchased the commercial and litigation law firm, Wojtowicz Kelly Legal. To reflect the broader practice, we have changed our name to Civic Legal and are now located at Level 2, 11 Mounts Bay Road, Perth.

In addition to our new Commercial and Litigation practice, we look forward to continuing to support the needs of Advisers and Accountants with specialist Australia-Wide advice in Taxation and Superannuation.

Asset Protection Melbourne Workshop



CIVIC LEGAL

Civic Legal Pty Ltd
ACN 126 959 206
Level 2, 11 Mounts Bay Road
Perth WA 6000

Post Office Box 7432
Cloisters Square, WA 6850

Phone (08) 9460 5000
Facsimile (08) 9460 5001
www.CivicLegal.com.au

Registration Form / Tax Invoice

ABN 92 126 959 206

Please complete this form and return by fax to **(08) 9460 5001** or email to Stacey.Morgan@civiclegal.com.au

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Attendee Details:

Name		Position	
Company		Email	
Telephone		Facsimile	

Payment Details:

Direct Deposit – Civic Legal / BSB: 336-060 / Account Number: 553 312 776

Please quote our reference: "bkd100238 [Your Name]"

Cheque attached (make payable to "Civic Legal")

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Card Number: _____ / _____ / _____ / _____

Name on Card: _____ Expiry Date: ____ / ____ / ____