

Advanced Workshop:

Asset Protection – doing it legally

You can use trusts and even offshore structures to stave off attacks and still comply with ATO rules.

Asset protection adopts advanced estate planning and business succession planning techniques. It puts your assets beyond the reach of predatory creditors, business partners, spouses and in-laws.

We look at the special needs of professionals such as doctors and sole proprietors with plant and equipment and intellectual property.

Your employees, spouse and business partners can bring you down. We show you how to stop this.

How do I:

1. remain legal and transparent for the Australian Taxation Office?
2. stop my mistress from challenging my estate?
3. protect my assets from my daughter-in-law?
4. help my daughter buy a house with her husband but get it all back if their marriage doesn't work?
5. escape litigation charges and going to court? Avoiding the predator plaintiffs.
6. build a wall between **risky/worthless** business assets (e.g. employees, advice, risk) and **passive/valuable** business assets (e.g. business name, goodwill, client base, property, cash flow, cash)?

“This course is designed for Accountants, Financial Planners and Lawyers who are already skilled in Estate Planning, Tax or Business Succession Planning. This opens up a new area of practice and profit source.” - Brett Davies

Seminar Information

Date: Thursday, 2 December 2010

Time: 8.30 am for 9.00 – 10.45 am
(Breakfast included)

Venue: Adelaide Club, 165 North Terrace, Adelaide

Investment: \$195 per person

Registration: Return the Registration Form by fax to **(08) 9325 5999** or email Stacey@taxlawyers.com.au

Presenter

Brett Davies

FTIA, B Juris, LLB, LLM,
BA(Hons), DipEd, MBA

Brett Davies Lawyers



Hands on and practical, Brett is the Principal at Brett Davies Lawyers. He has over 21 years experience in the specialised fields of Tax, Superannuation and Estate Planning. Brett is a highly sought after lecturer and author for various bodies in the financial services industry.

Brett provides practical guidance on the latest opportunities for Asset Protection and the strategic applications for Accountants and Advisers.

Brett Davies Lawyers

Specialising in Taxation and Superannuation, Brett Davies Lawyers is one of Australia's leading law firms in providing advice for Accountants, Advisers and Lawyers.

Brett Davies Lawyers National Roadshow



Brett Davies LAWYERS

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Perth Western Australia 6000
Phone (08) 9325 7999

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www.TaxLawyers.com.au

Registration Form / Tax Invoice

ABN 92 126 959 206

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Seminar Information

Date: Thursday, 2 December 2010

Venue: Adelaide Club, 165 North Terrace,
Adelaide

Workshops:

Session 1 – Asset Protection - 9.00 –
10.45 am (Breakfast included)

**Session 2 – SMSF Limited Recourse
Loans** - 11.00 – 1.30 pm (Lunch included)

Session 3 – Estate Planning - 1-45 pm –
5.00 pm

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Attendee Details:

Name		Position	
Company		Email	
Telephone		Facsimile	

I would like to attend: Session 1 - Asset Protection - \$195 Session 2 - SMSF Loans - \$220
(All prices GST Inclusive) Session 3 - Estate Planning - \$395 All Sessions - \$595

Payment Details:

Direct Deposit - Brett Davies Lawyers / BSB: 086-006 / Account Number: 82-646-6157

Please quote our reference: "SAsem [Your Name]"

Cheque attached (make payable to "Brett Davies Lawyers")

Please debit my **Credit/Debit card** Visa / MasterCard the amount of \$_____

Card Number: _____ / _____ / _____ / _____

Name on Card: _____ Expiry Date: _____ / _____